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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF FILING OF THE  
FOURTH SUPPLEMENT TO LIST OF PROFESSIONALS  
UTILIZED BY DEBTORS IN THE ORDINARY COURSE OF BUSINESS**

**PLEASE TAKE NOTICE** that, on January 19, 2023 (the “Petition Date”), Genesis Global Holdco, LLC (“Holdco”) and certain of its debtor affiliates, as debtors and debtors-in-possession in the above captioned chapter 11 cases (collectively, the “Debtors”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. § 101 et seq. (the “Bankruptcy Code”) with the United States Bankruptcy Court for the Southern District of New York (the “Court”).

**PLEASE TAKE FURTHER NOTICE** that, on February 8, 2023, the Debtors filed the *Debtors’ Motion for Authority to Employ Professionals Used in the Ordinary Course of Business Nunc Pro Tunc to the Petition Date*, ECF No. 65 (the “Motion”).<sup>2</sup>

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

**PLEASE TAKE FURTHER NOTICE** that, on February 24, 2023, the Court entered the *Order Authorizing the Debtors to Retain and Compensate Certain Professionals Utilized in the Ordinary Course of Business*, ECF No. 102 (as may be amended or modified from time to time, the “OCP Order”).

**PLEASE TAKE FURTHER NOTICE** that, on May 5, 2023, the Debtors filed the *Second Supplement to the List of Professionals Utilized by the Debtors in the Ordinary Course of Business*, ECF No. 296, to supplement the OCP List provided with the Motion with additional Ordinary Course Professionals.

**PLEASE TAKE FURTHER NOTICE** that, on July 26, 2023, the Court entered the *Order Amending the Order Authorizing the Debtors to Retain and Compensate Certain Professionals Utilized in the Ordinary Course of Business*, ECF No. 548, modifying the OCP Order to increase the OCP Monthly Cap to \$150,000 and the OCP Case Cap to \$500,000.

**PLEASE TAKE FURTHER NOTICE** that, on July 31, 2023, the Debtors filed the *Third Supplement to the List of Professionals Utilized by the Debtors in the Ordinary Course of Business*, ECF No. 559, to supplement the OCP List with additional Ordinary Course Professionals.

**PLEASE TAKE FURTHER NOTICE** that, in accordance with the procedures set forth in the Motion and entered in the OCP Order, the Debtors hereby further supplement the OCP List with the additional Ordinary Course Professionals listed on **Exhibit 1** attached hereto (the “Supplement”), who have each provided the Debtors with an OCP Declaration and OCP Questionnaire in accordance with the OCP Order, and which have been filed on the docket at ECF Nos. 604 and 894.

**PLEASE TAKE FURTHER NOTICE** that, any objection to the retention of the additional Ordinary Course Professional must be filed and served within fifteen (15) days following service of such OCP Declaration and OCP Questionnaire (the “Objection Deadline”), which fifteen (15)-day period may be extended with the consent of the Debtors without further order of the Court. Objections, if any, shall be served upon the affected Ordinary Course Professional and the Notice Parties on or before the Objection Deadline. If an objection received on or before the Objection Deadline with respect to the additional Ordinary Course Professional cannot be resolved, a hearing on the matter shall be held at the next reasonably available regularly scheduled hearing date. If no objection is timely submitted on or before the Objection Deadline, or if all timely objections are withdrawn or resolved, the Debtors shall be authorized to retain such additional Ordinary Course Professional, without the necessity of a hearing or further notice.

**PLEASE TAKE FURTHER NOTICE** that, following the Debtors’ retention of the additional Ordinary Course Professionals listed on **Exhibit 1**, such additional Ordinary Course Professional shall be required to comply with the requirements of the OCP Order.

Dated: November 20, 2023  
New York, New York

/s/ Luke A. Barefoot

Sean A. O'Neal

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**EXHIBIT 1**

**Ordinary Course Professional Supplement**

**Additional Ordinary Course Professional Subject to \$150,000 Monthly Cap**

<b>ECF No.</b>	<b>Ordinary Course Professional</b>	<b>Service Provided</b>
604	Abrams & Bayliss LLP 20 Montchanin Road, Suite 200, Wilmington, DE 19807	Delaware Counsel
894	Lite DePalma Greenberg & Afanador, LLC 570 Broad Street – Suite 1201, Newark, NJ 07102	New Jersey Counsel